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PROBATE SPECIAL MASTER

IN THE CIRCUIT COURT OF THE FIRST CIRCUIT

STATE OF HAWAII

IN THE MATTER

OF

THE KALIMA CLASS ACTION
SETTLEMENT TRUST DATED JUNE 23,
2023.

T. No. 1CTR-23-0000142
(Trust)

**PROBATE SPECIAL MASTER'S
REPORT RE: PETITION FOR
INSTRUCTIONS #29, FILED
MAY 22, 2026; EXHIBIT "1";
CERTIFICATE OF SERVICE**

Hearing:

Date: September 4, 2026

Time: 10:00 a.m.

Judge: Honorable Jeannette H. Castagnetti

**PROBATE SPECIAL MASTER'S
REPORT RE: PETITION FOR INSTRUCTIONS #29**

COMES NOW, EMILY H. KAWASHIMA, ESQ. ("Master"), duly appointed Probate Special Master to examine the Petition for Instructions #29, filed May 22, 2026 (the "Petition"), and respectfully submits this Report.

I. INTRODUCTION

This Master was appointed by *Joint Order Adopting Settlement Special Master's Findings and Recommendations and Appointing Probate Special Master* (the "Appointment Order") [Dkt. 1617], filed on March 3, 2023, in *Kalima v. Hawaii*, Civ. No. 99-4771-12 LWC

(“Kalima”), for the purposes set forth in the Appointment Order, as well as by the *Omnibus Order Re: Kalima Class Qualified Settlement Trust Proceedings*, filed on December 29, 2023 [Dkt.12] (“Omnibus Order”), entered herein to examine and report on the Petitions for Instructions filed in this proceeding. The Omnibus Order requests that your Master: (1) examine and report findings and recommendations to the Court on all Petitions and any other relevant matters in this Trust proceeding as deemed appropriate by the Master or the Court; (2) provide periodic status reports to the Court; and (3) address any outstanding issues contained in the Petitions or other pleadings filed in this proceeding.

This Report is filed pursuant to Rules 28 and 29 of the Hawai‘i Probate Rules.

Probate Special Counsel Scott C. Suzuki, Esq. and the proposed beneficiaries of the Trust Petitioners, as noted below, appear in these proceedings.

Your Master has examined the pleadings and their respective exhibits, in addition to other documents, most of which are listed below. Your Master has corresponded with some individuals and now provides the following findings and recommendations.

Those who have an interest in these proceedings are invited to attend the hearing on September 4, 2026, at 10:00 a.m., at 777 Punchbowl Street, Honolulu, Hawaii, Fourth Floor or may participate via Zoom. Instructions are included with this Report. Attendance is not required and is completely voluntary.

II. DOCUMENTS EXAMINED AND OTHER RESEARCH

Your Master examined, among other things, the following pleadings and documents:

- Petition for Instructions #29, filed May 22, 2026, with Exhibits;
- Notice of Hearing published in the Star-Advertiser was published on June 10, 2026 and June 17, 2026;

- Omnibus Order Re: Kalima Class Qualified Settlement Trust Proceedings, filed on December 29, 2023;
- Kalima Qualified Settlement Trust, attached to the Omnibus Order (“QST”);
- Probate Plan, attached to the Omnibus Order;
- Facilitator database, Epic Claims Administrator; and
- Exhibits and objections submitted to the Claims Administrator.

A. Interviews

Your Master corresponded with a few individuals related to each Deceased Class Member, as fully outlined below. On occasion, your Master is unable to make contact with a family member prior to filing her Report. In these instances, your Master makes several attempts to call or email the family members based on the contact information provided in the Facilitator database. Your Master relies on family members who receive and read the Report to contact your Master, if necessary. If additional information is discovered, your Master will supplement her Report prior to the hearing date.

B. Efforts to Locate Wills

Several of the deceased Class Members died intestate. In a typical probate proceeding seeking adjudication of intestacy, the Court will inquire about the efforts to locate a Will. As this is not a typical probate proceeding, the Claims Administrator Representative, Robert Coomes, filed a declaration on December 21, 2023, detailing all of the efforts they have made to give notice to Class Members and the deceased Class Members’ families. [Dkt. 3]. They were asked to provide all relevant estate planning information and documents to the Claims Administrator. The same information is posted on the Kalima Lawsuit website that is available to the public. There is a toll-free phone number to contact the Claims Administrator. Given the

number of notices and efforts made by the Claims Administrator, your Master believes that deceased Class Members' families have had ample notice to provide a Will or Trust for their decedent, if one exists.

Furthermore, the family will receive a copy of this Report. If the decedent is noted to be intestate, but there actually is a Will or Trust in existence, your Master requests that the family contact your Master, Probate Special Counsel, or appear at the Court hearing.

III. BACKGROUND

As the Court is aware, the purpose of these Petitions for Instructions is to provide an efficient and cost-effective yet accurate procedure to identify the proper heirs and devisees of those Kalima Class Members who are no longer living. Probate Special Counsel has researched each Deceased Class Member's family background based on self-reporting, database information, court records, and oral history. Probate Special Counsel has also provided notice of the Probate Plan, Qualified Settlement Trust, and notice of this hearing by U.S. Postal mail, publication of notice in the Honolulu Star-Advertiser, and links to the documents on the Kalima-lawsuit.com website.

Probate Special Counsel published Notice of the hearing on this Petition #29 in the Honolulu Star-Advertiser on June 10, 2026 and June 17, 2026. Your Master is satisfied that all interested parties were provided adequate notice of this hearing, and that jurisdiction and venue are proper pursuant to HRS §554D-201-203.

(A) HENRY VAL LORENZO

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Widower.

Your Master reviewed the Last Will and Testament of Henry Val Lorenzo dated April 3, 2013, which has not been admitted to probate but directs the residue of the estate to be devised to Val M. Lorenzo. The Will is attached as Exhibit “A” to Petition #29.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent’s settlement to the heirs/ devisees of the deceased Class Member as “established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees.”

On the basis of the foregoing, your Master finds and recommends that this deceased class member’s share of the *Kalima* settlement proceeds should be distributed to **VAL M. LORENZO**.

(B) RONALD HOOLILIAMANU KEAWEEHU

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent’s death certificate lists marital status as Married to Dolores Ann Kalili, also known as Dolores Ann Keaweehu, who died after the decedent. No Will or Trust has been submitted. Your Master spoke to the decedent’s daughter, Ailene. She confirmed that her father and mother did not have a Will or Trust and that she and her three siblings are the only descendants of the decedent.

Because the surviving spouse died after the decedent, her estate controls. Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent’s descendants in equal shares.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent’s settlement to the heirs/ devisees of the deceased Class Member as “established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees.”

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

DARLENE HELENIHI – ONE-FOURTH (1/4)
7409 Augustine Bay #103 Las Vegas, NV 89084
DOREEN KEAWEEHU-KEA – ONE-FOURTH (1/4)
AILENE KAMA – ONE-FOURTH (1/4)
NADINE WALLACE – ONE-FOURTH (1/4)

(C) HELEN EDYTH MAILE LEE KWAI

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Never Married. No Will or Trust has been submitted.

Pursuant to HRS §560:2-103(f), if a decedent is not survived by a descendant or parent but is survived by one or more descendants of a deceased parent, the intestate estate shall pass by representation to the surviving descendants of the decedent's deceased parents.

The decedent's one sibling, Maynon Liloa Joaquin, died after the decedent, but was survived by his spouse. Your Master reviewed the Last Will and Testament of Maynon Liloa Joaquin, dated March 9, 2001, the First Codicil, dated July 22, 2003, and Second Codicil dated November 18, 2004, which has not been admitted to probate. The Will is a pour over will and directs the residuary estate to the Maynon L. Joaquin Trust, dated July 13, 1993, as amended.

The Trust indicates that Ha'aheo Joaquin is the next-acting Trustee. Copies of the Will, Codicils and Trust are attached as Exhibit "C" to Petition #29.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed to **HA'AHEO JOAQUIN, Trustee of the Maynon L. Joaquin Trust dated July 13, 1993, as amended**, to be distributed in accordance with the terms of the Trust.

(D) HENRY N.K. KOA JR.

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Never Married. No Will or Trust has been submitted. The decedent's brother, Maynard Koa, confirmed that his brother did not have a Will or Trust and that there were five siblings including the decedent, and another one who is deceased and has three descendants.

Pursuant to HRS §560:2-103(f), if a decedent is not survived by a descendant or parent but is survived by one or more descendants of a deceased parent, the intestate estate shall pass by representation to the surviving descendants of the decedent's deceased parents.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

MAYNARD KOA - ONE-FOURTH (1/4)
JOYLYNNE H. KOA - ONE-FOURTH (1/4)
WILLIAM KOA - ONE-FOURTH (1/4)
JOVIN KOA - ONE-TWELFTH (1/12)
GAVIN KOA - ONE-TWELFTH (1/12)
CODY KOA - ONE-TWELFTH (1/12)

(E) BETTY LOU LOPES

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's obituary does not name a surviving spouse. Your Master also reviewed the Letters of Administration, filed on July 7, 2016, in P. No. 16-1-0312, in the First Circuit, State of Hawai'i. Exhibit "D" to Petition #29.

Paragraph 1-5.1(B)(1) of the QST instructs the Trustee to distribute the decedent's settlement consistent with the open probate proceeding.

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed to **TERRY L. LOPES, Personal Representative of the Estate of Betty Lou Lopes.**

(F) SAMUEL KULANI KEALANAHELE

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Never Married. No Will or Trust has been submitted. Your Master attempted to contact a family member but was unsuccessful.

Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent's descendants in equal shares. The only descendant of the decedent died shortly after his father but left a surviving spouse, who shall take his share.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed to **KIMBERLEE KEALANAHELE**.

(G) HIRAM LEWI

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Married to Patricia P. Kimura, also known as Patricia Lewi. There was no will or trust submitted. Your Master attempted to contact a family member but was unsuccessful.

Pursuant to HRS §560:2-102(1), under the laws of intestacy, when all of the decedent's surviving descendants are also descendants of the surviving spouse, and there is no other descendant of the surviving spouse, then the intestate share goes to the decedent's surviving spouse.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed to surviving spouse, **PATRICIA KIMURA LEWI**.

(H) JOHN L. PE'A III

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's social security record does not reflect marital status. No Will or Trust has been submitted. Your Master reviewed Exhibit "E," Letters of Special

Administration which does not appear to apply to this proceeding. Your Master spoke to Leilani Resureccion who confirmed that her father did not have a Will or Trust and died without a surviving spouse.

Because the surviving spouse died after the decedent, her estate controls. Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent's descendants in equal shares.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

KAREN ANN K. PE'A – ONE-SIXTH (1/6)
EVERETT KALEI PE'A – ONE-SIXTH (1/6)
JON K. PE'A – ONE-SIXTH (1/6)
JOHN L. PE'A – ONE-SIXTH (1/6)
PHILLIP PE'A – ONE-SIXTH (1/6)
LEILANI RESURECCION – ONE-SIXTH (1/6)

(I) ALLEN KAHUE MAKUA

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's surviving spouse is Rosella U. Makua. There was no will or trust submitted.

Pursuant to HRS §560:2-102(1), under the laws of intestacy, when all of the decedent's surviving descendants are also descendants of the surviving spouse, and there is no other descendant of the surviving spouse, then the intestate share goes to the decedent's surviving spouse.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the Kalima settlement proceeds should be distributed to surviving spouse, **ROSELLA U. MAKUA.**

(J) EDWARD KEONI

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Married to Marie Pooui Inciong, also known as Marie P. Kanoho, who died after the decedent. No Will or Trust has been submitted. Your Master attempted to contact a family member but was unsuccessful.

Because the surviving spouse died after the decedent, her estate controls. Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent's descendants in equal shares. The surviving spouse died after the decedent and the decedent had children who are not those of the surviving spouse.

Pursuant to HRS §560:2-102, since one or more of the decedent's surviving descendants are not descendants of the surviving spouse, the surviving spouse is entitled to receive the first of a certain dollar amount. Your Master has confirmed that the settlement award does not exceed that amount.

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be disbursed to the decedent's surviving spouse's descendants.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

NALEI K. HARRIS – ONE-HALF (1/2)
EDWINA N. MAHOE – ONE-HALF (1/2)

(K) PATRICK KAINOAKUPUNA KAMELAMELA

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Married to Jennie Kini Kaeo, also known as Jennie K. Kamelamela. There was no will or trust submitted. Your Master attempted to contact a family member but was unsuccessful.

Pursuant to HRS §560:2-102(1), under the laws of intestacy, when all of the decedent's surviving descendants are also descendants of the surviving spouse, and there is no other descendant of the surviving spouse, then the intestate share goes to the decedent's surviving spouse.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed to surviving spouse,
JENNIE K. KAMELAMELA.

(L) GRACE AKAHI MANALO

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Married to Thomas B. Manalo, who died after the decedent. No Will or Trust has been submitted. Your Master attempted to contact a family member but was unsuccessful.

Because the surviving spouse died after the decedent, his estate controls. Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent's descendants in equal shares. One of the descendants died after the surviving spouse and left one descendant who shall take his share.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

CINDY LEARY – ONE-THIRD (1/3)
TIERRA WILLIAMS – ONE-THIRD (1/3)
HOWIE MANALO – ONE-THIRD (1/3)

(M) CARLOS MAHI MANUEL

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Widowed. No Will or Trust has been submitted. The decedent's daughter, Leah Sarne, confirmed that her father did not have a Will or Trust and that she and her five siblings are the only descendants of the decedent.

Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent's descendants in equal shares. The decedent had seven children, one of whom predeceased with no heirs and one of whom died after the decedent, leaving a surviving spouse.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

DEEDEE L. MANUEL – ONE-SIXTH (1/6)
HAYDEN MANUEL – ONE-SIXTH (1/6)
LISA H. GARCIA – ONE-SIXTH (1/6)
ALICIA RENE MANUEL – ONE-SIXTH (1/6)
LEAH SARME – ONE-SIXTH (1/6)
BENJAMIN A. K. COCKETT, SR. – ONE-SIXTH (1/6)

(N) WINIFRED PELE HANOA

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Widow.

Your Master reviewed the Last Will and Testament of Winifred Pele Hanoa, dated June 16, 2011, which has not been admitted to probate but directs the residue of the estate to be devised in trust to Co-Trustees Georgia Pele Dods and Pernell E. "Baba" Hanoa, Jr. The Will is attached as Exhibit "F" to Petition #29. The Will also grants the Co-Trustees a general power of appointment to grant or give any interest in real or personal property to persons of their choice, including themselves.

Another Will dated January 9, 2013 was submitted after the Petition was filed. See Exhibit “1.” The Will appears to be valid but it is not self-proven as it is not notarized. The decedent’s signatures appear identical in each Will. This Will devises the residue to Pernell Elia Hanoa.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent’s settlement to the heirs/ devisees of the deceased Class Member as “established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees.”

On the basis of the foregoing, your Master finds and recommends that this deceased class member’s share of the *Kalima* settlement proceeds should be distributed to **PERNELL ELIA HANOA**.

(O) JIMMYLEEN KEOLALANI HANOA

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent’s death certificate lists marital status as Never Married.

The decedent was survived by her mother, Winifred Pele Hanoa, who died after the decedent. Her estate therefore controls. As stated above, your Master reviewed the Last Will and Testament of Winifred Pele Hanoa, dated June 16, 2011, which has not been admitted to probate but directs the residue of the estate to be devised in trust to Co-Trustees Georgia Pele Dods and Pernell E. “Baba” Hanoa, Jr. The Will is attached as Exhibit “F” to Petition #29. The Will also grants the Co-Trustees a general power of appointment to grant or give any interest in real or personal property to persons of their choice, including themselves.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent’s settlement to the heirs/ devisees of the deceased Class Member as “established by clear and

convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees.”

On the basis of the foregoing, your Master finds and recommends that this deceased class member’s share of the *Kalima* settlement proceeds should be distributed to **Georgia Pele Dods and Pernell E. “Baba” Hanoa, Jr. as Co-Trustees of the Winifred Pele Hanoa Testamentary Trust.**

(P) GEORGE KAUHAAHAA AKEO

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent’s death certificate lists marital status as Married to Mildred Midori Ohara, also known as Mildred M. Akeo, who died after the decedent. No Will or Trust has been submitted. Your Master spoke to the decedent’s granddaughter, Harolyn Akeo Wolfgramm. She confirmed that her Grandfather did not have a Will or Trust and there are four surviving descendants of the decedent.

Because the surviving spouse died after the decedent, her estate controls. Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent’s descendants in equal shares.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent’s settlement to the heirs/ devisees of the deceased Class Member as “established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees.”

On the basis of the foregoing, your Master finds and recommends that this deceased class member’s share of the *Kalima* settlement proceeds should be distributed as follows:

KEOKI LOWELL – ONE-FOURTH (1/4)
HAROLD AKEO – ONE-FOURTH (1/4)
SHIRLEY PAOA – ONE-FOURTH (1/4)
EILEEN LOYD – ONE-FOURTH (1/4)

(Q) SARAH NIPP

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Married to William Chin Nipp, Jr., who died after the decedent. No Will or Trust has been submitted. Your Master attempted to contact a family member but was unsuccessful.

Because the surviving spouse died after the decedent, his estate controls. Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent's descendants in equal shares. One of the decedent's children predeceased the surviving spouse. The predeceased child was survived by three descendants who shall take their father's share equally.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

SANDRA MEI LINN PARK – ONE-FOURTH (1/4)
CLYDE L. NIPP – ONE-FOURTH (1/4)
CLINTON S. NIPP – ONE-FOURTH (1/4)
WILLIAM C. NIPP IV – ONE-TWELFTH (1/12)
SEAN R. NIPP – ONE-TWELFTH (1/12)
JAMES K. NIPP – ONE-TWELFTH (1/12)

(R) RACHEL KULANI KAHAPEA

Your Master reviewed the facts contained in Petition #29 as well as the data provided in Facilitator database. The decedent's death certificate lists marital status as Widowed. No Will or Trust has been submitted. Your Master attempted to contact a family member but was unsuccessful.

Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent's descendants in equal shares.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

ALEXANDER A. KAHAPEA – ONE-HALF (1/2)
THYONEPOLA KAHAPEA-NAKI – ONE-HALF (1/2)

(S) BERNICE PIILANI MARTIN

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Widow.

Your Master reviewed the Last Will and Testament of Bernice Martin, dated May 25, 1990, which has not been admitted to probate but directs the residue of the estate to be devised to the George and Bernice Martin Revocable Living Trust. The Will and Trust are attached as Exhibit "H" to Petition #29.

As noted in the Petition, the named successor trustee, Sam Y. Q. Liu cannot be located and appears to be deceased. The Trust terminated upon the death of the decedent and directs that “the trustee shall transfer all of the trust property remaining in the trust, in equal shares, absolutely and in fee to our children GEORGE WILLIAM MARTIN, DANETTE VIRGINIA PIILANI GALDEIRA, DEBRA ANN KEALOHA PARIS, DARLENE TERESA HAUNANI JOHNS and DURSILLA MAY EWALANI JOHANSEN,, and to the issue of them that shall be dead, such issue taking per stirpes by right of representation and not per capita.”

Based on the size of the award and number of heirs, your Master believes it is in the best interest of the heirs to distribute the settlement funds directly to the beneficiaries or their issue as stated in the Trust. It would be costly and time-consuming for the heirs to have another Trustee appointed in order to receive the funds.

Danette Galdeira, now known as Sweetheart Galdeira and Drusilla Ewalani Johansen, are the only surviving descendants.

George Martin died after the decedent and was survived by Faith Martin, who also died. Because the surviving spouse died after the decedent, her estate controls. Aretha Martin was appointed Personal Representative of the Estate of Faith Martin in P. No. 1CLP-25-0000069, and her Letters of Administration are attached as Exhibit “G” to Petition #29.

Gregory Martin died after the decedent and was survived by Laurie Martin.

Debra Paris, also known as Debra Ann Kealoha, died after the decedent, and was divorced. She is survived by three descendants who shall take her share per stirpes.

Darlene Johns died after the decedent and was survived by Charles Johns, who shall take her share.

Guy Martin died after the decedent and was survived by Debra Martin, who also died. Because the surviving spouse died after the decedent, her estate controls. She has two descendants who shall take her share.

Gordon Martin, also known as Isaac Kealoha, died after the decedent and was survived by Rhoda Kealoha, who also died. Because the surviving spouse died after the decedent, her estate controls. She had six descendants who shall take her share.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

SWEETHEART GALDEIRA (fka DANETTE VIRGINIA PIILANI) – ONE-SEVENTH (1/7)
DRUSILLA MAY EWALANI– ONE-SEVENTH (1/7)
ARETHA E. MARTIN, Personal Representative of the Estate of FAITH KANOHOHOOKAHI MARTIN – ONE-SEVENTH (1/7)
LAURIE MARTIN – ONE-SEVENTH (1/7)
41-818 Kalanianaʻole Hwy., Waimanalo, HI 96795
STEVEN PARIS - ONE TWENTY-FIRST (1/21)
WINA PARIS - ONE TWENTY-FIRST (1/21)
ISAIAH CHRISTIAN - ONE TWENTY-FIRST (1/21)
CHARLES THEODORE JOHNS - ONE-SEVENTH (1/7)
GUY JOSEPH MARTIN JR. – ONE-FOURTEENTH (1/14)
NATHAN MARTIN – ONE-FOURTEENTH (1/14)
GORDON JOHN MARTIN JR. – ONE-FORTY-SECOND (1/42)
GARY JOHN MARTIN – ONE-FORTY-SECOND (1/42)
MALIA KEALOHA – ONE-FORTY-SECOND (1/42)
SOLOMON MARTIN (aka GARRICK JASON MARTIN) – ONE-FORTY-SECOND (1/42)
MALIA KEALOHA – ONE-FORTY-SECOND (1/42)
GARY JOHN MARTIN – ONE-FORTY-SECOND (1/42)

(T) WALTER KONG WONG SR.

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Married to Pola Dorothy Fanene, also known as Pola Dorothy Wong. There was no will or trust submitted.

Pursuant to HRS §560:2-102(1), under the laws of intestacy, when all of the decedent's surviving descendants are also descendants of the surviving spouse, and there is no other descendant of the surviving spouse, then the intestate share goes to the decedent's surviving spouse.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the Kalima settlement proceeds should be distributed to surviving spouse,

POLA DOROTHY WONG.

(U) ROWENA L. NERVEZA

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Married to Juan Nerveza, Sr., who died after the decedent. No Will or Trust has been submitted.

Because the surviving spouse died after the decedent, his estate controls. Pursuant to HRS §560:2-102, since one or more of the decedent's surviving descendants are not descendants of the surviving spouse, the surviving spouse is entitled to receive the first of a certain dollar amount. Your Master has confirmed that the settlement award does not exceed that amount.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be disbursed to the decedent's surviving spouse's surviving spouse, **PRIMITIVA CABANTING NERVEZA**.

(V) ESTHER JOY

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Never Married. No Will or Trust has been submitted.

Pursuant to HRS §560:2-103(f), if a decedent is not survived by a descendant or parent but is survived by one or more descendants of a deceased parent, the intestate estate shall pass by representation to the surviving descendants of the decedent's deceased parents.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

CHRISTIAN ORIGINEL (also known as KEALII JOY) – ONE-HALF (1/2)
ROSE U. LIVINGSTON – ONE-HALF (1/2)

(W) JOSEPHINE KELIOPUNUI KELIIKIPI

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Divorced. No Will or Trust has been submitted. Your Master spoke to the decedent's daughter, Lori Ann Himalaya. She confirmed that her mother did not have a Will or Trust and that she and her four siblings are the only descendants of the decedent.

Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent's descendants in equal shares. One of the decedent's six children predeceased her and did not leave any heirs. Your Master learned from Lori Ann Himalaya that her sister Joann Keliikipi-Haimoto recently died and left two descendants who shall take her share. Proof of death shall be filed upon receipt.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

JACQUELINE N. KIMITETE – ONE-FIFTH (1/5)
LORI ANN PIILANI FREITAS HIMALAYA – ONE-FIFTH (1/5)
HARLI-JO KENDRICKS – ONE-TENTH (1/10)
HARVEY H. HAIMOTO, JR. – ONE-TENTH (1/10)
MYRTLE L.F. TUKULAMANUTONGA – ONE-FIFTH (1/5)
TANYA L. FREITAS – ONE-FIFTH (1/5)

(X) ELVIN K. HAO

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Married to Frances J. Brown, also known as Frances Hao. There was no will or trust submitted.

Pursuant to HRS §560:2-102(1), under the laws of intestacy, when all of the decedent's surviving descendants are also descendants of the surviving spouse, and there is no other descendant of the surviving spouse, then the intestate share goes to the decedent's surviving spouse.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the Kalima settlement proceeds should be distributed to surviving spouse, **FRANCES HAO.**

(Y) CHRISTINE KEOPUALANI AHEHONG ANTHONY

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Married to Purcell Anthony who died after the decedent. There was no will or trust submitted.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

Because the surviving spouse died after the decedent, his estate controls. Pursuant to HRS §560:2-102, since one or more of the decedent's surviving descendants are not descendants of the surviving spouse, the surviving spouse is entitled to receive the first of a certain dollar amount. Your Master has confirmed that the settlement award does not exceed that amount. The surviving spouse had seven descendants, one of whom died after the surviving spouse and did not leave any heirs. His share shall lapse to his siblings.

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

PAULINE ANTHONY – ONE-SIXTH (1/6)
PURCELL P. ANTHONY – ONE-SIXTH (1/6)
PURCELL K. ANTHONY – ONE-SIXTH (1/6)
PURCELLA A. COLEMAN – ONE-SIXTH (1/6)
CHRISTOPHER R. ANTHONY – ONE-SIXTH (1/6)
GILBERT ANTHONY – ONE-SIXTH (1/6)

(Z) CARLENE L. LEE

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Widowed. No Will or Trust has been submitted. Your Master attempted to contact a family member but was unsuccessful.

Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent's descendants in equal shares. One of the descendants predeceased the decedent and left no heirs. His share shall lapse to his surviving siblings.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and

convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees.”

On the basis of the foregoing, your Master finds and recommends that this deceased class member’s share of the *Kalima* settlement proceeds should be distributed as follows:

AARON LEE – ONE-FOURTH (1/4)
KEVIN LEE – ONE-FOURTH (1/4)
TRACIE A. KON – ONE-FOURTH (1/4)
CHERIENE RAMIREZ - ONE-FOURTH (1/4)

(AA) THOMAS ABIHAI

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent’s death certificate lists marital status as Married to Rose Marie Victor, also known as Rose Victor Abihai, who died after the decedent. There was no will or trust submitted.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent’s settlement to the heirs/ devisees of the deceased Class Member as “established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees.”

Because the surviving spouse died after the decedent, her estate controls. Pursuant to HRS §560:2-102, since one or more of the decedent's surviving descendants are not descendants of the surviving spouse, the surviving spouse is entitled to receive the first of a certain dollar amount. Your Master has confirmed that the settlement award does not exceed that amount.

On the basis of the foregoing, your Master finds and recommends that this deceased class member’s share of the *Kalima* settlement proceeds should be distributed to the heirs of the decedent’s surviving spouse as follows:

CHARLINE BURTHOLD – 1/6 (ONE-SIXTH)
GEORGETTE KEALOHA - 1/6 (ONE-SIXTH)
LEANORA KAMAI - 1/6 (ONE-SIXTH)
JOY PAIVA - 1/6 (ONE-SIXTH)
SHARLEEN CHANCEY – 1/24 (ONE-TWENTYFOURTH)
SHERILYN RAY – 1/24 (ONE-TWENTYFOURTH)
DEIDRA O’NEEL – 1/24 (ONE-TWENTYFOURTH)
CHEANEY WEAVER – 1/24 (ONE-TWENTYFOURTH)
DENISE KAMAI – 1/12 (ONE-TWELFTH)
JACOB KAMAI 1/12 (ONE-TWELFTH)

(BB) ANNOLIA LOKELANI TILTON

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent’s death certificate lists marital status as Widowed. No Will or Trust has been submitted. Your Master attempted to contact a family member but was unsuccessful.

Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent’s descendants in equal shares. The decedent had five descendants. Robert Tilton, Jr. died after the decedent and Jamie Tilton predeceased the decedent. Neither left any descendants and their shares shall lapse to their siblings. Guy Tilton predeceased the decedent and left four descendants who shall share their father’s distribution.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent’s settlement to the heirs/ devisees of the deceased Class Member as “established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees.”

On the basis of the foregoing, your Master finds and recommends that this deceased class member’s share of the *Kalima* settlement proceeds should be distributed as follows:

JESSE K. TILTON – ONE-THIRD (1/3)
SHANTEL N. TILTON – ONE-THIRD (1/3)
MAIKA W. TILTON – ONE-TWELFTH (1/12)

ALICIA L. TILTON – ONE-TWELFTH (1/12)
MARCUS P. TILTON – ONE-TWELFTH (1/12)
T.K.K.T., a minor - ONE-TWELFTH (1/12)

(CC) LOUISE LEILANI STEVENS

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Divorced. No Will or Trust has been submitted. Your Master spoke to the decedent's son, Mark Stevens. He confirmed that his mother did not have a Will or Trust and that he and his brother are the only descendants of the decedent.

Pursuant to HRS §560:2-103, under the laws of intestacy, when there is no surviving spouse, then the intestate share goes to the decedent's descendants in equal shares.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed as follows:

RANDY STEVENS – ONE-HALF (1/2)
MARK STEVENS – ONE-HALF (1/2)

(DD) JOSEPH DANIEL KEALOHA

Your Master reviewed the facts contained in Petition #29 as well as the data provided in the Facilitator database. The decedent's death certificate lists marital status as Widowed. No Will or Trust has been submitted. Your Master reviewed the Application for Informal Appointment of Personal Representative (Without Will) and Letters of Administration in 1CLP-21-0000476, attached to the Petition as Exhibit "I."

Paragraph 1-5.1(B)(2) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "adjudicated in such deceased Class Member's probate proceeding."

On the basis of the foregoing, your Master finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed to **BRIAN KEALIHOKALANI KEALOHA.**

IV. CONCLUSION

WHEREFORE, your Master recommends and prays as follows:

- A. That the Court approve and adopt this Master's Report Re: Petition for Instructions #29;
- B. That the Court grant the Petition for Instructions #29, filed May 22, 2026;
- C. That the Court find that jurisdictional requirements have been met and the venue is proper;
- D. That the Court finds that, as far as known, all persons necessary to an adjudication of this matter are parties hereto and shall be bound by all orders arising from this Petition, and the Court finds that there is no need to appoint a guardian ad litem to represent the interests of unknown or unascertained contingent remainder beneficiaries;
- E. That the Court authorize and Order the Claims Administrator to follow the distributions as outlined in this Report;
- F. That the Court award the Petitioner's reasonable attorneys' fees and costs to be paid by the Trust and deducted from the above beneficiaries' distributions on a pro-rata basis, subject to the filing of an affidavit or declaration;

G. That the Court grant reasonable Master's fees and costs, to be paid by the Trust and deducted from the above beneficiaries' distributions on a pro-rata basis, subject to the filing of an affidavit or declaration;

H. That the Court enter judgment as to this Petition pursuant to Hawai'i Probate Rule 34(a) accordingly; and

I. That the Court grant such other and further relief as this Court may deem just and equitable.

DATED: Honolulu, Hawai'i, on August 10, 2026.

/s/ Emily H. Kawashima
EMILY H. KAWASHIMA
PROBATE SPECIAL MASTER

IN THE CIRCUIT COURT OF THE FIRST CIRCUIT

STATE OF HAWAII

IN THE MATTER

OF

THE KALIMA CLASS ACTION
SETTLEMENT TRUST DATED JUNE 23,
2023.

T. No. 1CTR-23-0000142
(Trust Proceeding)

CERTIFICATE OF SERVICE

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a file-marked copy of the foregoing document will be duly served by depositing the same in the United States Mail, postage prepaid, on the following identified interested persons.

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DATED: Honolulu, Hawaii, August 10, 2026.

/s/ Emily H. Kawashima
EMILY H. KAWASHIMA
Probate Special Master